



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555, Fax: +91 22 4979 0304; Email: info@emmbi.com, Website: www.emmbi.com

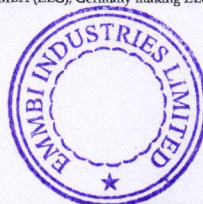
Statement of Audited Consolidated Financial Results For the Quarter and Year Ended 31st March, 2025 Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Millions (Except per share data)				
Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2025 (Audited)	31.12.2024 (Unaudited)	31.03.2024	31.03.2025 (Audited)	31.03.2024
1	Income from Operations					
	Gross Value of Sales	1,261.63	1,208.31	-	4,737.85	-
	Less: CST Recovered	186.46	179.44	-	696.05	-
	(a) Net Sales/ Income from Operations	1,075.17	1,028.87	-	4,041.80	-
	(b) Other Income	0.32	0.48	-	1.98	-
	Total Income from Operations (a+b)	1,075.49	1,029.35	-	4,043.77	-
2	Expenses					
	(a) Cost of materials consumed	665.18	623.27	-	2,625.29	-
	(b) Purchase of Stock-in Trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	16.05	13.16	-	(87.99)	-
	(d) Employee Benefit Expenses	50.09	47.27	-	189.11	-
	(e) Finance Cost	47.55	45.29	-	180.41	-
	(f) Depreciation & Amortisation Expenses	30.11	29.69	-	117.72	-
	(g) Other Expenses	245.57	247.80	-	933.24	-
	Total Expenses	1,054.55	1,006.47	-	3,957.78	-
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	20.93	22.87	-	85.99	-
4	Exceptional Items	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	20.93	22.87	-	85.99	-
6	Extra ordinary items	-	-	-	-	-
7	Profit before Tax (5-6)	20.93	22.87	-	85.99	-
8	Tax Expenses					
	I. Current Tax	1.37	2.24	-	9.44	-
	II. Deferred Tax	4.89	3.64	-	14.26	-
9	Profit for the Period (7-8)	14.67	17.00	-	62.29	-
10	Other Comprehensive Income					
	I. Items that will not be reclassified to Profit and Loss Account					
	Remeasurement of Defined Benefit Plans	0.16	-	-	0.16	-
	Income Tax	-	-	-	-	-
	I. Items that will be reclassified to Profit and Loss Account					
	Foreign Currency Translation Reserve	0.08	0.00	-	0.08	-
11	Total Comprehensive Income for the period (9+10)	14.91	17.00	-	62.53	-
12	Net profit/ (loss) for the period attributable to:					
	Owners of the Holding Company	14.67	17.00	-	62.29	-
	Non-controlling interest	-	-	-	-	-
13	Other comprehensive income/(loss) attributable to:					
	Owners of the Holding Company	0.23	-	-	0.23	-
	Non-controlling interest	-	-	-	-	-
14	Total comprehensive income/(loss) attributable to:					
	Owners of the Holding Company	14.91	17.00	-	62.53	-
	Non-controlling interest	-	-	-	-	-
15	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	184.74	184.74	-	184.74	-
13	Other Equity excluding Revaluation Reserve	-	-	-	1,678.76	-
14	Earnings per Share (of Rs. 10/- each) :					
	(a) Basic-Rs	0.82	0.94	-	3.46	-
	(b) Diluted-Rs	0.76	0.88	-	3.24	-

Notes:

- The Audited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 24th May, 2025. The above results have been audited by the Statutory Auditors of the Company. Figures of the quarter ended 31st March, 2025 and 31st March, 2024 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the relevant financial year.
- This results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (Ind AS) prescribed under Section 133 of The Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Various De-Bottlenecking activities and addition of certain key equipments carried out towards the end of the financial year has resulted into increase of useable capacity by 1192 MT per annum. The enhanced capacity is 31032 MT per annum.
- The consolidated financial results has been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) since a subsidiary company Zastian PTE Limited, Singapore was incorporated during the year.
- Zastian PTE Limited, Singapore has been incorporated as a subsidiary company during the year, hence no comparative numbers are required to be given for quarter and year ended 31st March, 2024.
- Subsidiary, Zastian PTE Limited (Singapore), has acquired 100% shareholding of Zastian Europe GMBH (ZEG), Germany making ZEG a step down subsidiary of Emmbi Industries Limited.

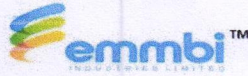
Place: Mumbai.
Date: 24th May, 2025



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar

Makrand Appalwar
(Managing Director)
DIN : 00171950



EMMBI INDUSTRIES LIMITED

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STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES AS ON 31ST MARCH, 2025

Part II PARTICULARS	Rs. in Millions	
	As At 31st March, 2025 (Audited)	As At 31st March, 2024
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,699.99	-
Capital Work In Progress	-	-
Intangible Assets	130.80	-
Financial Assets	-	-
Investments	0.13	-
Loans	-	-
Other Financial Assets	24.21	-
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	25.43	-
Other Non-Current Assets	0.54	-
Sub Total - Non Current Assets	1,881.10	-
2. Current Assets		
Inventories	1,235.71	-
Financial Assets	-	-
Trade receivables	845.11	-
Cash & Cash Equivalent	17.04	-
Bank balances other then above	0.24	-
Other Current Assets	136.63	-
Sub Total - Current Assets	2,234.72	-
TOTAL ASSETS	4,115.83	-
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	184.74	-
Other Equity	1,678.76	-
Sub Total - Share Holders' Fund	1,863.50	-
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	359.50	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	17.09	-
Deferred Tax Liabilities	131.41	-
Liabilities for Income Tax	21.02	-
Sub Total - Non Current Liabilities	529.02	-
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,234.01	-
Trade Payables	475.31	-
Other Financial Liabilities	13.99	-
Provisions	-	-
Sub Total - Current Liabilities	1,723.31	-
TOTAL LIABILITIES	4,115.83	-



For and on behalf of the Board
For Emmbi Industries Limited

(Signature)

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 24th May, 2025



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AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2025

Part III		Rs. in Millions	
PAR T I C U L A R S	As At 31st Mar, 2025 (Audited)	As At 31st Mar, 2024	
(A) CASH FLOW FROM OPERATING ACTIVITIES :			
Net Profit Before Tax	85.99	-	
Depreciation & Amortisation	117.72	-	
Finance Cost	180.41	-	
Sundry Balances Written off	-	-	
Provision For Gratuity	0.51	-	
Interest Received	(1.87)	-	
Dividend Received	(0.00)	-	
Bad Debt	0.03	-	
Rent received	-	-	
Interest on Income Tax	-	-	
(Profit)/ Loss on Sale of Asset	0.20	-	
Operating Profit Before Working Capital Changes	383.00	-	
Adjustments for Working Capital Changes :			
Trade Payables and Other Current Liabilities	70.65	-	
Inventories	(130.66)	-	
Trade Receivables	(65.81)	-	
CASH FLOW FROM OPERATIONS	257.17	-	
Taxes Paid (Net)	(9.18)	-	
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	247.99	-	
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant & Equipment	(187.46)	-	
Addition to CWIP	-	-	
(Investment)/ Disinvestment in Subsidiary	-	-	
Sale Of Property, Plant & Equipment	1.82	-	
Movement in Loans and Advances	(5.87)	-	
(Investment) / Redemption of Term Deposits	-	-	
Interest Received	1.87	-	
Dividend Received	0.00	-	
Rent received	-	-	
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(189.64)	-	
(C) CASH FLOW FROM FINANCING ACTIVITIES :-			
Proceeds from issue of Share Warrants	20.89	-	
Proceeds / (Repayment) from Long Term Borrowing	(64.99)	-	
Proceeds / (Repayment) from Short Term Borrowing	92.25	-	
Proceeds from issue of Share Capital	85.38	-	
(Loan)/ Repayment to Subsidiary & LLP	-	-	
Expenses on issue of Share Warrants	(0.68)	-	
Interest paid on Loan	(180.41)	-	
Dividend Paid (Including Dividend Distribution tax)	(5.31)	-	
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(52.86)	-	
Effects of exchange rate changes on cash and cash equivalents	0.11	-	
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	5.59	-	
Cash & Cash Equivalent at the beginning of the year	11.45	-	
Cash & Cash Equivalent at the end of the year	17.04	-	

1 This statement is prepared as per Ind AS-7 (Indirect method)



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 24th May, 2025

**EMMBI INDUSTRIES LIMITED**

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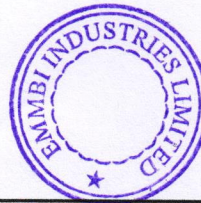
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**Statement of Audited Standalone Financial Results For the Quarter and Year Ended 31st March, 2025
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

PART-I		Rs. In Millions (Except per share data)				
Sr. No.	Particulars	31.03.2025 (Audited)	QUARTER ENDED		YEAR ENDED	
			31.12.2024 (Unaudited)	31.03.2024 (Audited)	31.03.2025 (Audited)	31.03.2024 (Audited)
1	Income from Operations					
	Gross Value of Sales	1,261.63	1,208.31	1,239.78	4,737.85	4,425.43
	Less : GST Recovered	186.46	179.44	181.27	696.05	651.10
	(a) Net Sales/ Income from Operations	1,075.17	1,028.87	1,058.51	4,041.80	3,774.34
	(b) Other Income	0.41	0.52	0.40	2.12	1.62
	Total Income from Operations (a+b)	1,075.58	1,029.39	1,058.91	4,043.91	3,775.96
2	Expenses					
	(a) Cost of materials consumed	665.18	623.27	680.09	2,625.29	2,408.26
	(b) Purchase of Stock-in Trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	16.05	13.16	11.01	(87.99)	(12.15)
	(d) Employee Benefit Expenses	50.09	47.27	49.65	189.11	183.04
	(e) Finance Cost	47.55	45.29	43.38	180.39	168.97
	(f) Depreciation & Amortisation Expenses	30.11	29.69	26.72	117.72	107.89
	(g) Other Expenses	244.01	247.26	220.44	929.61	821.92
	Total Expenses	1,052.99	1,005.93	1,031.29	3,954.13	3,677.94
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	22.59	23.46	27.62	89.78	98.02
4	Exceptional Items	-	-	-	-	-
5	Profit before Extra ordinary items and Tax (3-4)	22.59	23.46	27.62	89.78	98.02
6	Extra ordinary items	-	-	-	-	-
7	Profit before Tax (5-6)	22.59	23.46	27.62	89.78	98.02
8	Tax Expenses					
	I. Current Tax	1.37	2.24	3.45	9.44	9.95
	II. Deferred Tax	4.89	3.64	(20.92)	14.26	(11.40)
9	Profit for the Period (7-8)	16.33	17.58	45.09	66.09	99.47
10	Other Comprehensive Income					
	Re-measurement of Defined Benefit Plans	0.16	-	3.13	0.16	1.63
	Income Tax	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	16.49	17.58	48.22	66.24	101.10
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	184.74	184.74	176.90	184.74	176.90
13	Other Equity excluding Revaluation Reserve	-	-	-	1,682.45	1,524.35
14	Earnings per Share (of Rs. 10/- each) :					
	(a) Basic-Rs	0.91	0.98	2.55	3.67	5.62
	(b) Diluted-Rs	0.85	0.91	2.55	3.43	5.62

Notes :

- The Audited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 24th May, 2025. The above results have been audited by the Statutory Auditors of the Company. Figures of the quarter ended 31st March, 2025 and 31st March, 2024 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the relevant financial year.
- This results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (Ind AS) prescribed under Section 133 of The Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The Board of Directors have recommended dividend of Re. 0.30 (3.00%) per fully paid up equity share of Rs. 10/- each for the financial year 2024-25 subject to the approval of the shareholders in the ensuing Annual General Meeting.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- Various De-Bottlenecking activities and addition of certain key equipments carried out towards the end of the financial year has resulted into increase of useable capacity by 1192 MT per annum. The enhanced capacity is 31032 MT per annum.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

Place : Mumbai.
Date : 24th May, 2025**For and on behalf of the Board
For Emmbi Industries Limited**
Makrand Appalwar
(Managing Director)
DIN : 00171950

**EMMBI INDUSTRIES LIMITED**

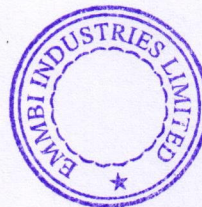
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STATEMENT OF AUDITED STANDALONE ASSETS AND LIABILITIES AS ON 31ST MARCH, 2025**Part II**

PARTICULARS	As At 31st March, 2025 (Audited)	As At 31st March, 2024 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,699.99	1,617.83
Capital Work In Progress	-	-
Intangible Assets	130.58	145.24
Financial Assets		
Investments	0.13	0.13
Loans	4.37	-
Other Financial Assets	23.87	17.87
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	25.43	34.91
Other Non-Current Assets	0.54	0.97
Sub Total - Non Current Assets	1,884.91	1,816.94
2. Current Assets		
Inventories	1,235.71	1,105.05
Financial Assets		
Trade receivables	845.11	780.22
Cash & Cash Equivalent	14.33	11.45
Bank balances other than above	0.24	0.28
Other Current Assets	135.90	170.10
Sub Total - Current Assets	2,231.28	2,067.09
TOTAL ASSETS	4,116.19	3,884.03
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	184.74	176.90
Other Equity	1,682.45	1,524.35
Sub Total - Share Holders' Fund	1,867.18	1,701.25
2. Non Current Liabilities		
Financial Liabilities		
(a) Borrowings	359.50	424.49
Other Non Current Liabilities	-	-
Employee Benefit Provisions	17.09	16.73
Deferred Tax Liabilities	131.41	117.16
Liabilities for Income Tax	21.02	39.60
Sub Total - Non Current Liabilities	529.02	597.97
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,234.01	1,139.37
Trade Payables	471.99	425.90
Other Financial Liabilities	13.99	19.54
Provisions	-	-
Sub Total - Current Liabilities	1,719.99	1,584.81
TOTAL LIABILITIES	4,116.19	3,884.03

For and on behalf of the Board
For Emmbi Industries LimitedMakrand Appalwar
(Managing Director)
DIN : 00171950Place : Mumbai.
Date : 24th May, 2025



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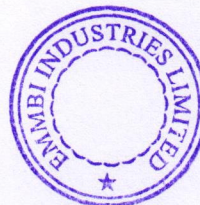
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AUDITED STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2025

Part III		Rs. in Millions	
	PARTICULARS	As At 31st Mar, 2025 (Audited)	As At 31st Mar, 2024 (Audited)
(A)	CASH FLOW FROM OPERATING ACTIVITIES :		
	Net Profit Before Tax	89.78	98.02
	Depreciation & Amortisation	117.72	107.89
	Finance Cost	180.39	168.97
	Sundry Balances Written off	0.41	0.02
	Provision For Gratuity	0.51	2.22
	Interest Received	(1.87)	(1.60)
	Dividend Received	(0.00)	(0.00)
	Bad Debt	0.03	-
	Rent received	-	-
	Interest on Income Tax	-	0.29
	(Profit)/ Loss on Sale of Asset	0.20	-
		387.17	375.82
	Operating Profit Before Working Capital Changes		
	Adjustments for Working Capital Changes :		
	Trade Payables and Other Current Liabilities	68.05	69.31
	Inventories	(130.66)	(65.25)
	Trade Receivables	(66.22)	(91.85)
	CASH FLOW FROM OPERATIONS	258.35	288.03
	Taxes Paid (Net)	(9.18)	(5.75)
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)	249.17	282.28
(B)	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Property, Plant & Equipment, Intangible Asset	(187.24)	(207.37)
	Addition to CWIP	-	-
	(Investment)/Disinvestment in Subsidiary	(0.01)	-
	Sale Of Property, Plant & Equipment	1.82	0.29
	Movement in Loans and Advances	(9.90)	(2.61)
	(Investment) / Redemption of Term Deposits	-	2.99
	Interest Received	1.87	1.60
	Dividend Received	0.00	0.00
	Rent received	-	-
		(193.45)	(205.11)
	NET CASH (USED IN) INVESTING ACTIVITIES (B)		
(C)	CASH FLOW FROM FINANCING ACTIVITIES :-		
	Proceeds from issue of Share Warrants	20.89	-
	Proceeds / (Repayment) from Long Term Borrowings	(64.99)	(119.65)
	Proceeds / (Repayment) from Short Term Borrowings	92.25	215.05
	Proceeds from issue of Share Capital	85.38	-
	(Loan)/ Repayment to Subsidiary & LLP	-	-
	Expenses on issue of Share Warrants	(0.68)	-
	Interest paid on Loan	(180.39)	(168.97)
	Dividend Paid (Including Dividend Distribution tax)	(5.31)	(5.31)
	NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	(52.84)	(78.88)
	Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	2.88	(1.71)
	Cash & Cash Equivalent at the beginning of the year	11.45	13.15
	Cash & Cash Equivalent at the end of the year	14.33	11.45

1 This statement is prepared as per Ind AS-7 (Indirect method)



For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 24th May, 2025